

PRESS RELEASE

**SIENNA PRIVATE CREDIT CLOSED A €21 MILLION FINANCING
FOR RIBA MUNDO TECNOLOGÍA**



Paris, 23 May 2023 - **Sienna Private Credit is pleased to announce the closing of a €21 million private loan transaction (including €6m VAT short-term financing), arranged by PwC Debt Advisory team. Linklaters acted as Sienna’s legal advisor, while PwC Tax & Legal acted as RIBA MUNDO TECNOLOGÍA’s legal advisor. This transaction aims to finance the significant and sustained growth of the company since its creation.**

Founded in 2018 in Valencia, RIBA MUNDO TECNOLOGÍA is a wholesale distributor of technological goods, positioning itself as an eCommerce platform dedicated to the B2B segment, which offers a huge range of products, a competitive price as well as optimized logistic services. The company currently serves more than 1,800 customers mainly in Europe and aims to expand its activities all over the world. RIBA MUNDO TECNOLOGÍA is run by an experienced management team totally aware of environment matters and engaged in reducing the company’s environmental impact.

Sienna’s 8-year loan offers an interest rate reduction in return for the achievement of environmental objectives and more precisely a decrease in RIBA MUNDO TECNOLOGÍA’s carbon footprint. The GHG emissions of the company will be annually measured and certified by an independent expert and must follow a regular annual reduction path. In the event that the objective is not achieved, the loan interest rate will increase.

The transaction is the eighth investment for the Predirec ABL-3 fund (classified as SFDR article 8), which is currently in the process of raising funds, and is beginning to deploy financing for European SMEs/SMIs backed by real assets (machinery, inventory, real estate) with a sustainable impact approach based on incentive clauses.

Marco Dezi, CEO of RIBA MUNDO TECNOLOGÍA, shared: *“We are determined to seize this additional opportunity with Sienna’s financing to continue our growth path within a constantly evolving market. The transaction we have just concluded once again confirms that RIBA MUNDO TECNOLOGÍA is considered a reality to believe in and ready for the challenges that the future holds.”*

Alexia Picot, manager of the Predirec ABL-3 fund, shared: *“We are pleased with the completion of this new transaction, which has enabled RIBA MUNDO TECNOLOGÍA to finance its impressive growth thanks to a long-term financing which supports the group’s ambitions to accelerate its development internationally.”*

About Sienna Private Credit

Sienna Private Credit builds investment products and solutions that meet the expectations of large institutional investors. Its initiatives focus on real assets and direct loans to the economy and cover, with €2.5 billion of assets under management, four main themes: corporate real estate, infrastructure in the energy sector, specialized financing of industrial companies and the public sector. Sienna Private Credit is the commercial brand of Sienna AM France, a portfolio management company approved by the AMF n°GP97118 since 1997, and since 2022 an entity of Sienna Investment Managers Group.

About Sienna Investment Managers

Sienna IM is the asset management company of the publicly-traded investment holding company GBL (“Groupe Bruxelles Lambert”). With 280 professionals, Sienna is present in Luxembourg, London, Paris, Hamburg, Frankfurt, Madrid, Amsterdam, Zurich and Seoul. With extensive experience in asset management, Sienna now invests on behalf of third parties. Sienna oversees over €30 billion as of December 2022 on behalf of its shareholder GBL as well as institutional clients, mainly through real estate assets (Sienna Real Estate), private debt (Sienna Private Credit), investments in private and public market funds (Sienna Gestion) as well as through direct equity investments in unlisted funds (Sienna Private Equity & Sienna Venture Capital) or PE Fund of Funds (Sienna Multi-Manager PE). www.sienna-im.com

About PwC

With offices in 152 countries and almost 328,000 people, PwC is among the leading professional services networks in the world. PwC help organisations and individuals create the value they are looking for, by delivering quality in Assurance, Legal, Tax and Advisory services.

About Linklaters LLP

Founded in London more than 175 years ago, Linklaters is an international business law firm specialising in advising companies, banks, financial institutions and government organisations. To date, the firm has 2,800 lawyers worldwide, in 21 countries. The Paris office has 170 lawyers, including 36 partners, and a total of more than 300 people.

Present in Paris since 1973, Linklaters has been involved for 50 years in the major phases of French economic history by assisting its clients with their complex transactions in all their financial, corporate or litigation aspects at national, European and global level.

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